

21st November 2014

04-01 West Block, World Trade Centre, Echelon Square, Colombo 00100, Sri Lanka.

info@cse.lk www.cse.lk

To: Chief Executive Officers

Member Firms / Trading Members

Dear Sir/Madam,

CIRCULAR NO: 10-11-2014

Hatton National Bank PLC ("the Company") - Debenture Issue

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the debt securities of the above Company.

Details of the above issue are as follows:-

DEBT SECURITIES TO BE OFFERED

Senior Unsecured Redeemable Rated Debentures for an Initial Issue of 30,000,000 with an option to issue up to a further 10,000,000 Debentures at an issue price of LKR. 100.00 each.

DATE OF OPENING OF THE SUBSCRIPTION LIST 04th December 2014

MANAGERS TO THE ISSUE

Acuity Partners (Private) Limited No.53, Dharmapala Mawtha, Colombo 03.
Tel:011-2206206

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited No. 101, Inner Flower Road Colombo 3

Tel: 011- 2573894

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be 25th November 2014.

Yours faithfully,

Priyana Gunesekera (Mrs)

Head of Listing & Corporate Affairs

gf/-

Voice: +94 11 2356456

Fax: Clearing & Settlement: +94 11 2440396

Finance & Administration: +94 11 2448921
Information Technology: +94 11 2440162

Regulatory Affairs: +94 11 2448925

Market Development: +94 11 2445279

Listing & Corporate Affairs: +94 11 2391128

Legal: +94 11 2440539

Human Resource: +94 11 2440163 Research Division: +94 11 2445279

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